

PRIVACY NOTICE

NGP Capital Resources Company (the “Company”) and our investment advisor, NGP Investment Advisor, LP, are committed to protecting the confidentiality and security of your private investment records and personal information and to respecting the privacy of our stockholders and clients. Our policies and procedures are designed to safeguard your information and to only permit appropriate and authorized access to and use of this information.

In order to carry out the functions necessary to service our stockholders, we and our service providers may collect certain nonpublic personal information about you from applications or other forms you submit to us or information we receive from you over the telephone (for example, your name, Social Security number, address, telephone number, and share holdings). We may also collect personal information from outside sources, including consumer reporting agencies. This information may include consumer reports.

We restrict access to your personal and stockholder information to our employees and other nonaffiliated third party service providers as permitted by law. We, our employees, service providers, and affiliates maintain physical, electronic, procedural, and legal safeguards that are designed to comply with federal standards to guard your nonpublic personal information. If required by law, we may disclose your personal information in accordance with a court order or at the request of government regulators. Only that information required by law, subpoena, or court order will be disclosed.

We do not disclose your personal information to companies or organizations not affiliated with us that would use the information we have provided them to contact you about their own products and services.

If you cease to be a stockholder of the Company, we will continue to treat your nonpublic personal information as described in this notice.

If we destroy any personal information, we will utilize reasonable processes that ensure that the information cannot practicably be read or reconstructed. We may amend our privacy policy from time to time. As required by law, we will send record holders of our shares our most recent privacy policy at least annually.

In the event of a corporate change in control resulting from, for example, a sale to, or merger with, another entity, or in the event of a sale of assets or a change in our investment advisor, we reserve the right to transfer stockholders' non-public personal information to the new party in control, the party acquiring assets, or the new investment advisor.

If you have any questions about our privacy policy, please contact L. Scott Biar at 713.752.0062.